

## CURRICULUM VITAE

JOSEPH A. CARRESE, M.D., M.P.H.

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Joseph A. Carrese, M.D., M.P.H.

01-20-10  
Date

### DEMOGRAPHIC INFORMATION

#### Current Appointments

University: 2001-present Associate Professor of Medicine, Johns Hopkins University

2005-present Director, Program on Ethics in Clinical Practice; Blaustein Scholar; and Core Faculty member: Johns Hopkins Berman Institute of Bioethics, Johns Hopkins University

2009-present Chair, IRB-5, Johns Hopkins University School of Medicine

Hospital: 1994-present Member, Division of General Internal Medicine, JHBMC

2006-present Chair, Ethics Committee, Johns Hopkins Bayview Medical Center

Clinic: 2001-present Staff Physician, General Internal Medicine Clinic, Bayview Medical Offices, JHBMC

#### Personal Data

Address: The Division of General Internal Medicine  
Johns Hopkins Bayview Medical Center  
5200 Eastern Avenue  
Mason F. Lord Building, Center Tower, Suite 2300,  
Baltimore, MD 21224

Fax: 410-550-3403

### EDUCATION AND TRAINING

Undergraduate  
1980 Bachelor of Arts, Biology, Williams College, Williamstown, MA

Doctoral/Graduate  
1984 Medical Degree, State University of New York at Buffalo School of Medicine, Buffalo, NY

Postdoctoral  
1984-87 Intern, Junior and Senior Assistant Resident; General Internal Medicine Track, Johns Hopkins Bayview Medical Center\* (formerly, Francis Scott Key Medical Center), Baltimore, MD;

1987-88 Chief Medical Resident, Internal Medicine, Johns Hopkins Bayview Medical Center, Baltimore, MD

Fellowship and Masters Degree

1992-94 University of Washington, Seattle, WA; Robert Wood Johnson Clinical Scholar; Medical Ethics and Anthropology; Masters of Public Health; Ethics Track and Certificate Program in Ethics

Professional Development

1995-96 Johns Hopkins Bayview Medical Center ; Faculty Development Program Participant; Longitudinal Program in Teaching Skills (one half day a week for 9 months)

1996-97 Johns Hopkins Bayview Medical Center ; Faculty Development Program Facilitator-in-Training; Longitudinal Program in Teaching Skills (one half day a week for 9 months)

1996-97 Johns Hopkins Bayview Medical Center ; Faculty Development Program Participant; Longitudinal Program in Curriculum Development (one half day a week for 9 months)

2005-06 Johns Hopkins Bayview Medical Center ; Faculty Development Program Participant; Longitudinal Program in Curriculum Development (one half day a week for 9 months)

**PROFESSIONAL EXPERIENCE**

Clinical and Administrative Appointments:

1988-92 Staff physician and Chief, Department of Internal Medicine, Fort Defiance Indian Hospital, Fort Defiance, AZ.

1988-92 Commissioned Officer (Lt. Commander), Indian Health Service/Public Health Service, Fort Defiance Indian Hospital, Fort Defiance, AZ.

1992-94 Staff physician, General Internal Medicine Clinic, Seattle VAMC, Seattle, WA.

1994-present Staff physician, JHBMC, Baltimore, MD.

1994-2001 Staff physician, Johns Hopkins Community Physicians at Greater Dundalk, Baltimore, MD.

2001-present Staff physician, General Internal Medicine Faculty Practice, Bayview Medical Offices, JHBMC. Baltimore, MD.

2002-present Designated Ethics member, IRB-5, JHUSOM

2005-2009 Co-Chair, IRB-5, JHUSOM

2006-present Chair, JHBMC Ethics Committee

2009-present Chair, IRB-5, JHUSOM

Academic Appointments:

- 1987-88        Instructor in Medicine and Clinical Teaching Fellow, Johns Hopkins University School of Medicine, Baltimore, MD
- 1992-94        Senior Fellow in Medicine, University of Washington, Seattle, WA
- 1994-01        Assistant Professor of Medicine, Johns Hopkins University School of Medicine, Baltimore, MD
- 2001-present   Associate Professor of Medicine, Johns Hopkins University School of Medicine, Baltimore, MD

**RESEARCH ACTIVITIES**

**Publications (peer reviewed):**

1. Finucane TE, Carrese JA. Racial Bias in Presentation of Cases. *Journal of General Internal Medicine*. 1990; 5(2):120-21.
2. Carrese JA, Rhodes LA. Western Bioethics on the Navajo Reservation: Benefit or Harm? *JAMA*. 1995; 274(10):826-829.
3. Carrese JA, Rhodes LA. "Bridging Cultural Differences in Medical Practice: The Case of Discussing Negative Information with Navajo Patients." *Journal of General Internal Medicine*. 2000;15:92-96.
4. Freed LH, Webster DW, Longwell JJ, Carrese JA, Wilson MH. Factors Preventing Gun Acquisition and Carrying Among Incarcerated Adolescent Males. *Archives of Pediatrics and Adolescent Med*. 2001;155:335-341.
5. Kern DE, Wright SM, Carrese JA, (et al) Personal Growth in Medical Faculty: A Qualitative Study. *Western Journal of Medicine*. 2001;175:92-98.
6. Wright SM, Carrese JA. Which Values Do Attending Physicians Try to Pass on to House Officers? *Medical Education*. 2001;35:941-945.
7. Carrese JA, Mullaney JL, Faden RR, Finucane TF. Planning for Death but not Serious Future Illness: Qualitative Study of Housebound Elderly Patients. *British Medical Journal*, 2002; 325:125-127.
8. Wright SW, Carrese JA. Excellence in Role Modeling: Insight and Perspectives from the Pros. *CMAJ*; 2002;167:638-44.
9. Wright SW, Carrese JA. Serving as a Physician Role Model for a Diverse Population of Learners. *Academic Medicine*. 2003;78(6):623-28.
10. Fromme EK, Herbert RS, Carrese JA. Self-doctoring: a qualitative study of physicians with cancer. *J Fam Pract*. 2004 Apr;53(4):299-306.
11. Davis E, Clark J, Carrese, J, Gary T, Cooper LA. Racial and Socioeconomic Differences in Obese Women's Weight Loss Experiences. *Am J Public Health*. 2005;95:1539-43.
12. Ratanawongsa N, Wright SM, Carrese JA. "Well-being in residency: a time for temporary

imbalance?" *Medical Education*. 2007; 41:273-280.

13. Knight A, Carrese JA, Wright S. Qualitative Assessment of the Long-term Impact of a Faculty Development Program in Teaching Skills. *Medical Education*. 2007; 41:592-600.

14. Nidiry MJ, Goyu A, Carrese JA, Wright SM. The Closure of a Medical Practice Forces Elderly Patients to Make Difficult Decisions: A Qualitative Study of A Natural Experiment. *J Gen Intern Med*. 2008; 23(10):1576–80.

15. Hanyok LA, Mullaney JL, Finucane TF, Carrese JA, Potential caregivers for homebound elderly: more numerous than supposed? 2009; *J Fam Pract*. Jul;58(7):E1-6.

16. Bernhardt BA, Rushton CH, Carrese J, Pyeritz RE, Kolodner K, Geller G. Distress and Burnout among Genetic Service Providers. *Genetics in Medicine*. 2009; 11(7): 527-535.

### **Extramural Funding:**

#### Current Funding:

2005-present Morton K. and Jane Blaustein Family Foundation, Inc. Blaustein Scholar in the Ethics of Clinical Practice at the Johns Hopkins Berman Institute of Bioethics. 25% salary support and effort.

#### Previous:

2003-2009; C.O.R.E. (Course on Research Ethics); M400-760-2217; NIH; PI: Mike Amey; Course co-developer and core faculty member; 10% salary support and effort.

2005-2008 “Moral Distress and Suffering of Genetics Professionals”; NHGRI R01 HG003004-01A2; total cost = \$943,773; PI: Gail Geller, PhD; co-investigator; year 1 = 5%; year 2 and 3 = 10% effort and salary support.

2006-2008 “Challenges and Rewards in Patient-Provider Relationships”. The JHU Osler Center for Clinical Excellence. Total cost: \$5,940. PI: Joseph Carrese, MD, MPH; No salary support; 7.5 % effort.

2005-2006 Medical Education Research Consortium Planning Year Grant Awardee; Sponsor: AMA; \$20,000 support for our team to travel to and from meetings with other awardees. PI: Scott Wright, MD. Collaborator. No salary support. 2.5% effort.

2006-2006 “A pilot study of an educational intervention to examine resident knowledge, attitude and skills with respect to obtaining clinical informed consent.” The JHU Osler Center for Clinical Excellence. Total cost: \$2,350. PI: Mark Hughes, MD 2005-06; Co-investigator; No salary support; 2.5 % effort.

2005-2006 “A qualitative study of resident well-being.” The JHU Osler Center for Clinical Excellence. Total cost: \$4,025. PI: Scott Wright, MD, MPH. Co-investigator. No salary support; 7.5% effort.

2003-2005 “The doctor-patient relationship and professionalism”. Sacharuna Foundation. Sacharuna Scholar. Total cost: \$25,000. 10% effort.

- 2004-2006 Faculty Development Program in General Internal Medicine. 1-D14-HP-00049-01 to 03. USPHS, Health Resources and Services Administration, Bureau of Health Professions; Core faculty member; 5% salary support; 10% effort.
- 1997-2002 "Planning for and Experiencing the End-Of-Life: A Prospective Ethnographic Study of Home Care Patients, their Family Caregivers, and their Doctors." . I.D. #031495; Robert Wood Johnson Generalist Physician Faculty Scholars Program. Total direct cost: \$240,000; PI: Joseph Carrese, MD, MPH; 40% salary support and effort.
- 2000-2001 "Physicians with Cancer: A Qualitative Study of Learning and Change." The Kenneth B. Schwartz Center. Total cost: \$5,400; PI: Joseph Carrese, MD, MPH; No salary support; 5% effort.
- 1994-1996 "Planning for Future Illness and End-of Life Care: Examining the Perspectives of Homebound Elderly Patients." Project Number: 089-95, 089-96. Johns Hopkins Bayview Physicians, PA Designated Funds: In House Grant. Total direct cost: \$5,000. PI: Joseph Carrese, MD, MPH; No salary support; 15% effort.
- 1993-94 "Providing Ethical Care to Navajo Patients in Western Hospitals." Project Number: IIR 93-131R. Health Services Research and Development Service Grant, Seattle Veterans Affairs Medical Center. Total direct cost: \$6,900. PI: Joseph Carrese, MD, MPH; No salary support; 90% effort.

**Research Program Building/Leadership:**

- 2005-present "Ethics in Clinical Practice Project" (ECP) (empirical research on ethical issues in clinic practice), Program on Ethics in Clinical Practice (POECP), Johns Hopkins Berman Institute of Bioethics; Director of ECP and POECP

**EDUCATIONAL ACTIVITIES**

**Educational Publications:**

**Peer-reviewed publications**

1. Carrese JA. Culture, Healing, and Professional Obligations (Case Study-Commentary). Hastings Center Report.1993; 23(4):16.
2. Jecker NA, Carrese JA, Pearlman RA. Caring for Patients in Cross-Cultural Settings. Hastings Center Report. 1995; 25 (1): 6-14.
3. Carrese JA. The Challenge of Difference: Bioethics in a Pluralistic Society. Journal for Minority Medical Students. 1997; 9(4):48-49.
4. Carrese JA\*, Wright SM. Time to Teach About Ethical Issues Encountered in Managed Care. Academic Medicine. 1998; 73(11):12-13. (\*co-first authors)
5. Carrese JA, Marshall PA. Teaching Anthropology in the Medical Curriculum. American Journal of the Medical Sciences. 2000;319(5):297-305.

6. Wright SM, Carrese JA\*. Ethical Issues in the Managed Care Setting: A New Curriculum for Primary Care Physicians. *Medical Teacher*. 2001;23:71-75. (\*co-first authors)
7. Kravet SJ, Wright SM, Carrese, JA. Teaching Resource Information Using an Innovative Case-Based Conference. *Journal of General Internal Medicine*. 2001; 16(6):399-403.
8. Carrese JA. Perkins HS. Ethics Consultation in a Culturally Diverse Society. *Public Affairs Quarterly*. 2003;17(2):97-120.
9. Bekelman DB, Carrese JA. A practical 3-step model for managing treatment refusal. *The Journal of Family Practice*. 2006; 55(5):403-407.
10. Carrese JA. "But Doctor, I Want To Go Home": Refusal of Care: Patients' Well-being and Physicians' Ethical Obligations. *JAMA*. 2006;296:691-695.
11. Carrese JA, Sugarman J. The Inescapable Relevance of Bioethics for the Practicing Clinician. *Chest*. 2006;130:1864-1872.
12. Carrese JA, Ibrahim MA. Success, Regret, and the Struggle for Balance. *Annals of Family Medicine*. 2008;6:171-172.
13. Geller G, Bernhardt BA, Rushton CH, Carrese J, Kolodner K. "What Do Clinicians Derive from Partnering with Patients?: A Reliable and Valid Measure of "Personal Meaning in Patient Care". *Patient Education and Counseling*. 2008;72:293–300.
14. Tilburt JC, Mangrulkar RS, Goold SD, Siddiqui NY, Carrese JA. Do we practice what we preach? A qualitative assessment of resident-preceptor interactions for adherence to evidence-based practice. *J Eval Clin Pract*. 2008; 14 (5):780-784.
15. Ratanawongsa N, Wright S, Carrese J. "Well-Being in Residency: Effects on Relationships with Patients, Interactions with Colleagues, Performance, and Motivation." *Patient Education and Counseling*. 2008; 72(2):194-200.
16. Moon M, Hughes M, McDonald EL, Taylor H, Carrese J. "Everyday Ethics Issues in the Outpatient Clinical Practice of Pediatric Residents". *Arch Pediatr Adolesc Med*. 2009;163(9):838-843.
17. Taylor H, McDonald EL, Moon M, Hughes M, Carrese J. Teaching Ethics to Pediatric Residents: The Centrality of the Therapeutic Alliance. *Medical Education* 2009; 43: 952–959.
18. Chow GV, Czarny MJ, Hughes MT, Carrese JA. "CURVES": A mnemonic for determining medical decision-making capacity and invoking emergency treatment in the acute setting. (Accepted 7/09 at CHEST; tentative publication date 2/4/10)

### **Editorials**

Carrese, JA. "Out of Darkness: Shedding Light on End-of-Life Care". *Journal of General Internal Medicine*. 2001;16(1):68

Fromme E, Carrese JA. Heart out of Darkness: Lessons Learned from End-of-life Care. *Journal of General Internal Medicine*. 2001;16(5):339-341.

### **Peer Reviewed Letters**

Carrese JA, Rhodes LA. Patient-Physician Communication: Respect for Culture, Religion, and Autonomy (Letter to the Editor). JAMA. 1996; 275:109.

Carrese JA, Wright SM. Author's reply to comments about: Which Values Do Attending Physicians Try to Pass on to House Officers? Medical Education. 2002;36:388-95.

Carrese JA. Refusal of Care by Patients—Reply. JAMA. 2006;296:2923.

Giannini A, Carrese JA, Sugarman J. Clinicians' Competency in Bioethics. Chest. 2007; 131(5): 1612 - 1613.

## **Teaching:**

### **Classroom Instruction, teaching (sustained effort)**

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|---------------|---|
| 1996- 2007    | <b>Teaching Skills Longitudinal Workshop</b> , JHU Faculty Development Program Core Faculty. (9 mo, half day a week course: 1996-2004;) (3.5 mo, half day a week course: 2004-); mentor for “FIT’s” (facilitators-in-training) periodically.                                    |
| 1997-2004     | <b>“Clinical Judgment and Evidence-Based Medicine”</b> ; One hour session given monthly, 4 months per year, to interns in the Hopkins Bayview Evidence-Based Medicine Course. Faculty Presenter.  |
| 1998- 2009    | <b>Course on Research Ethics (C.O.R.E.)</b> A required course for all faculty (half-day) and fellows (full-day) in the JHU School of Medicine, taught 4-5 times a year. My role: course co-developer (with Mark Hughes, Peter Terry, and David Levine) and core faculty member. |
| 1999- 2005    | <b>Transition issues for interns becoming residents</b> , Faculty Presenter, small group facilitator. One and a half day annual retreat. JHBMC medicine residents.  |
| 2004- present | <b>Healers Art Course</b> . Five session course given annually to first or second year medical students; Core Faculty   |
| 2005-06       | <b>“Are Placebo Controlled Trials Ethical?”</b> One hour session given monthly, 4 months per year, to interns in the Hopkins Bayview Evidence-Based Medicine Course. Faculty Presenter.   |

### **Classroom Instruction (teacher, one-time sessions)**

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|-----------------|--|
| 1995 (January)  | “Ethics and Ethnography on the Navajo Reservation: Relevance to East Baltimore”. Medical Grand Rounds, JHBMC; Faculty Presenter    |
| 1995 (March)    | “The Problem Patient: Ethical Issues and Obligations”; GIM Noon Conference (residents); Faculty Presenter                          |
| 1995 (April)    | “Medical Ethics, Anthropology, and Medical Practice”; Welch Center Grand Rounds, Division of GIM, JHU; Faculty Presenter           |
| 1995 (November) | “Ethics and Culture”; Physician and Society Course (Medical Students), JHUSOM;(11/95); Faculty Presenter and Course Section Leader |

- 1995 (November) "Managed Care and the Doctor-Patient Relationship: Ethical Concerns"; Annual Seminar on Medical Ethics Sponsored by the McKendree School of Religion, Union Memorial Hospital, Baltimore, MD; Faculty Presenter
- 1996 (January) "Biomedical Ethics: Principles and Practice", Noon conference for Ob-Gyn Residents Union Memorial Hospital, Baltimore, MD; Faculty Presenter
- 1996 (February) "Managed Care and the Doctor-Patient Relationship: Ethical Concerns"; Ethics for Lunch, JHBMC; Faculty Presenter
- 1996 (March) "Payment for Autopsy Consents: Ethical Issues"; Medical Grand Rounds, JHBMC; Faculty Presenter
- 1997 (March) "Ethical Issues with Managed Care"; Ethics for Lunch, JHBMC; Faculty Presenter
- 1997 (May) "Planning for and Experiencing the End-Of-Life: A Prospective Ethnographic Study of Home Care Patients, their Family Caregivers, and their Doctors"; Geriatric Grand Rounds, JHBMC; Faculty Presenter
- 1998 (February) "Denial of Care: Is it Right for HMO's to Benefit at the Patient's Expense?"; Ethics for Lunch, JHBMC; Faculty Presenter
- 1998 (May) "Ethical Issues Related to Utilization in a Managed Care Environment"; Maryland Association for Healthcare Quality meeting, Annapolis, MD. Faculty Presenter
- 1998 (September) "Doctors, Patients, and Cultural Differences: Problems and Pointers"; GIM Noon Conference, JHBMC, Faculty Presenter
- 1999 (January) "Patient Advocacy in a Managed Care World"; Ethics for Lunch, JHBMC; Faculty Presenter
- 1999 (October 11) "Challenges at the Interface of Religion, Culture, and Ethics: Clinical and Policy Implications"; fellows, Greenwall Fellowship Program Seminar, Johns Hopkins Berman Institute of Bioethics, JHU; (two hour session); Faculty Presenter
- 1999 (May) "Cultural Differences and Clinical Practice: Bridging the Gaps"; Medical Grand Rounds, JHBMC; Faculty Presenter
- 2000 (March) "Distrust and Divided Loyalties: The Doctor-Patient Relationship in the Managed Care Era?"; Ethics for Lunch, JHBMC; Faculty Presenter
- 2000 (April) "Medical Mistakes"; GIM Noon Conference (residents), JHBMC; Faculty Presenter
- 2000 (May) "Extubating Snow White? Recent Ethics Consults"; Ethics for Lunch, JHBMC; Faculty co-presenter
- 2000 (November) "The Pharmaceutical Industry and Health Care Providers: What's the Right thing to Do?" Ethics for Lunch, JHBMC; Faculty co-presenter

- 2001 (February) “Patient Advocate vs. Steward of Community Resources: Balancing Health Care Provider Roles Under Managed Care”; Ethics for Lunch, JHBMC; Faculty Presenter
- 2001 (August) “Planning for death but not the Contingencies of Serious Future Illness: Views of Homebound Elderly Patients”; Geriatric Grand Rounds, JHBMC/JHCC; Faculty Presenter
- 2001 (October) “Cultural Differences and Patient Care: What to do with Differences?”; Ethics for Lunch, JHBMC; Faculty Presenter
- 2002 (January) “Disclosure of Medical Mistakes to Patients: Ethical Considerations”; Medical Grand Rounds, JHBMC; Co-Presenter
- 2002 (February) “Beyond Compliance: Ethical Issues in Human Subjects Research”; Medical Grand Rounds, JHBMC; Faculty Presenter
- 2002 (August 28) “Introduction to Qualitative Research”, Introduction to Research methods course, RWJCSP fellows, JHU; Faculty Presenter
- 2002 (October 21) “Planning for death but not serious future illness: a qualitative study of housebound elderly patients”; Fifth Annual Lecture Series in Palliative Care, Hurd Hall, JHU; Faculty Presenter
- 2002 (December 11) “Introduction to Qualitative Research”, Introduction to Research methods course, RWJCSP fellows, JHU; Faculty Presenter
- 2003 (February) “Ethical issues involved in Industry-Academia relationships involving research”; Medical Grand Rounds Journal Club, JHBMC; Faculty Presenter
- 2003 (May 19) “Ethics consultation and cultural diversity”; Ethics for Lunch, JHBMC; Faculty Presenter
- 2003 (October 22) “Introduction to Qualitative Research”, Introduction to Research Methods Course, RWJCSP fellows, JHU; Faculty Presenter
- 2004 (March 15) “Cultural Diversity and Patient Care: Awareness of Self and Others”; Ethics for Lunch, JHBMC; Faculty Presenter
- 2004 (March 29) PRE educational forum for CHR’s; JHBSPH
- 2004 (May 12) “But Doctor, I Want to Go Home: Refusal of Care, Patient Well-Being, and Professional Obligations”; Medical Grand Rounds, JHBMC; Faculty Presenter
- 2005 (January 17) Respecting Cultural Differences: Always the Right Thing to Do?; Ethics for Lunch, JHBMC; Faculty Presenter
- 2005 (April 11) “Bioethics in a Diverse Society: Responding to Difference”; CAM (Complementary and Alternative Medicine) Center Lecture, JHH; Faculty Presenter
- 2005 (July 19) “Western Bioethics in Indian Country”; Course: Introduction to American Indian Health Research Ethics; JHUSPH; Faculty Presenter

- 2005 (February 3) “Introduction to Qualitative Research”, Introduction to Research Methods Course, RWJCSP fellows, JHU; Faculty Presenter
- 2005 (November 16) “Empirical Research in Clinical Ethics: Implications for clinical care, health care policy, and moral theory”; Graduate students in Course: (Nancy Kass course); Faculty Presenter
- 2005 (November 30) “Native American Health Care”; JHUSOM medical student forum, Mountcastle Auditorium; invited panelist
- 2005 (December 1) “Bioethics in a Diverse Society: Appreciating and Responding To Difference”; Medical Humanities Hour, University of Maryland; Faculty Presenter
- 2005 (December 19) “Scientific Misconduct and Investigator Integrity: You can make a difference”; Ethics for Lunch, JHBMC; Faculty Presenter
- 2006 (January 27) “Bioethics in a Diverse Society: Appreciating and Responding To Difference”; JHU Pulmonary and Critical Care Medicine Lung Research Seminar; Faculty Presenter
- 2006 (January 31) “Introduction to Qualitative Research”; JHU GIM fellows noon conference series; Faculty Presenter
- 2006 (March 2) “Portfolio Learning in Post-Graduate Medical Education: Applications in Ethics Education”; Workshop for JHUSOM GME Retreat; Co- Presenter
- 2006 (October 19) “Bioethics in Diverse Society”; Bioethics Student Interest Group, JHUSOM, Mountcastle Auditorium; Faculty Presenter
- 2006 (November 22) “When patients refuse your advice, what are your ethical obligations?” Ethics for Lunch, JHBMC; Faculty Presenter
- 2006 (December 13) “Code Status: Communicating about code status, and managing clinical deterioration when the patient is DNR/DNI.” Ethics for Lunch, JHBMC; Faculty Presenter
- 2007 (February 21) “A Recent Case from the Ethics Consult Service: Should you honor the request of a patient – who has lost decision making capacity – not to tell his health care agent his diagnosis?” Ethics for Lunch, JHBMC; Faculty Presenter
- 2007 (June 13) “Introduction to Qualitative Research”; JHU GIM fellows noon conference series; Faculty Presenter
- 2007 (August 30) “Conflict with family members when continued medical intervention for a patient seems futile”, Ethics Morning Report, JHBMC; Faculty Presenter
- 2007 (September 20) “Problem proxy decision-makers: can they be overridden?”, Ethics Morning Report, JHBMC; Faculty Presenter

- 2007 (October 17) “Problems with proxy decision makers: can you disagree with a legally authorized health care agent?” Ethics for Lunch, JHBMC; Faculty Presenter
- 2007 (November 20) “Fairness in medical care: what are the limits of our responsibilities to visiting non-citizens?”, Ethics Morning Report, JHBMC; Faculty Presenter
- 2008 (January 16) “Bribery or Gratitude? Ethical issues associated with accepting gifts from patients” Ethics for Lunch, JHBMC; Faculty Presenter
- 2008 (February 21) “Futility in medical care: when is it enough?”, Ethics Morning Report, JHBMC; Faculty Presenter
- 2008 (February 27) “Bioethics in Nephrology: Select Issues”, Topics in Nephrology Seminar series, JHBMC; Faculty Presenter.
- 2008 (April 16) “Cultural Diversity and Ethics: A Difficult case at Bayview”. Ethics for Lunch, JHBMC; Faculty Presenter
- 2008 (April 17) “Driving with Alzheimer’s disease: Ethical considerations”, Ethics Morning Report, JHBMC; Faculty Presenter
- 2008 (July 24) “Testing for drugs of abuse: Do you need informed consent?”, Ethics Morning Report, JHBMC; Faculty Presenter
- 2008 (August 28) “Gaming the system and deception in medical practice: Is it ever justified?”, Ethics Morning Report, JHBMC; Faculty Presenter
- 2008 (September 17) “Getting personal: Should a health care professional's personal values be a factor in communication and relationships with patients?” Ethics for Lunch, JHBMC; Faculty Presenter
- 2008 (October 15) “A patient with mental illness is refusing life-saving therapy: What should you do?” Ethics for Lunch, JHBMC; Faculty Presenter
- 2008 (October 30) “Ethical considerations in responding to patients who make racist and other derogatory remarks to their health care providers”, Ethics Morning Report, JHBMC; Faculty Presenter
- 2009 (January 6) “Ethical considerations in using pain and behavioral contracts with difficult patients”, Ethics Morning Report, JHBMC; Faculty participant
- 2009 (January 15) “Assessing decision-making capacity in emergency situations: 2 recent cases at Bayview”, Ethics Morning Report, JHBMC; Faculty Presenter
- 2009 (February 18) “Is turning off a patient’s pacemaker or ICD (implantable cardioverter-defibrillator) equivalent to physician assisted suicide?” Ethics for Lunch, JHBMC; Faculty Presenter
- 2009 (March 12) “Ethical considerations involved in granting in-patients “off-unit” privileges (e.g., to smoke)”, Ethics Morning Report, JHBMC; Faculty Presenter
- 2009 (March 17) “Ethical considerations involved in letting a “TB patient suspect” leave AMA”, Ethics Morning Report, JHBMC; Faculty Presenter

- 2009 (March 18) "Can You Get Too Involved With Your Patients? (Appropriate Professional Boundaries In the Provider-Patient Relationship)", Ethics for Lunch, JHBMC; Faculty Presenter
- 2009 (April 15) "Doing a better job with difficult patients: considerations and strategies"; Ethics for Lunch, JHBMC; Faculty Presenter
- 2009 (May 7) "Conflicts of Interest", Ethics Morning Report, JHBMC; Faculty Presenter
- 2009 (May 20) "Learning on the job (when the job is patient care): Competing obligations?", Ethics for Lunch, JHBMC; Faculty Presenter
- 2009 (June 17) "Direct to Consumer Advertising: What are the ethical issues for health care professionals?", Ethics for Lunch, JHBMC; Faculty Presenter
- 2009 (July 2) "Ethical considerations related to "problem" proxy decision-makers", Ethics Morning Report, JHBMC; Faculty Presenter
- 2009 (September 8) Ethical considerations related to futility and medically ineffective care", Ethics Morning Report, JHBMC; Faculty Presenter
- 2009 (September 16) "Drug Reps and Free Samples: Ethical issues associated with direct marketing by drug companies", Ethics for Lunch, JHBMC; Faculty Presenter
- 2009 (October 21) "Guardianship and Surrogate Decision-Making: Presentation of a recent case from the ethics consultation service", Ethics for Lunch, JHBMC; Faculty Presenter
- 2009 (November 10) "Ethical considerations related to care of patients with sickle cell disease", Ethics Morning Report, JHBMC; Faculty Presenter
- 2009 (November 18) "A conversation about moral distress: knowing the right thing to do but not being able to do it", Ethics for Lunch, JHBMC; Faculty Presenter

### **Clinical Instruction**

- 1994-2001 Ambulatory Block Residents, Johns Hopkins Community Physicians at Greater Dundalk, Faculty Preceptor (half day weekly)
- 1994-present Ward Attending, JHBMC, one month per year, supervising faculty member for residents and medical students
- 1994-present Ethics Consult Service; 1-3 months annually; JHBMC; physician member of consultation team; learners include medical students, residents, fellows, affiliated staff, other faculty
- 1996-97 Ambulatory Clerkship Medical Students, Johns Hopkins Community Physicians at Greater Dundalk, Faculty Preceptor
- 1998-99 Medical Consult Service, JHBMC, Supervising Attending
- 2001-03 OB-GYN residents in the Internal Medicine Clinic, Bayview Medical Offices, Faculty Preceptor, 12 weeks/year

- 2001-07 Medical Housestaff Practice, BMO GIM clinic, JHMBC; faculty preceptor 2-3 times per year for half day sessions
- 2005-07 Preliminary interns taking EBM course, Internal Medicine Clinic, Bayview Medical Offices, Faculty Preceptor
- 2005-07 GIM Fellow Ward Attending, JHMBC, one month per year; mentor/supervisor

### **CME Instruction**

- 1995 (December) “Cross Cultural Issues in Generalism”; 90 min. workshop; Topics in Ambulatory Medicine Course, Baltimore, MD. Co-developer, Faculty Co-Presenter
- 1996 (May) Plenary Session on Ethical Issues and Dilemmas, Sixth Multidisciplinary Symposium on Dysphagia, Baltimore, MD. Faculty Panelist
- 1997 (December) “Medical Ethics in Managed Care Practice”; 90 min. workshop; Topics in Ambulatory Medicine Course, Baltimore, MD. Co-developer, Co-Presenter
- 2007 (December 4) ((To add: PRIMED conf talk))
- 2007 (December 7) ((To add: PRIMER meeting panel talk))

### **Mentoring:**

#### **Mentees**

- 1995-96 Scott Wright, MD; Curriculum Development Workshop Project: “Ethics and Managed Care”, (primary mentor, collaborator), currently: Professor of Medicine, Johns Hopkins University.
- 1996-98 Lorraine Freed, MD, MPH; Project: “Deterrents to Gun Acquisition and Carrying Among Incarcerated Adolescent Males” (methodological mentor); currently: Assistant Professor of Pediatrics, Harvard University School of Medicine.
- 1999-01 Jane Forman, MHS, 1999-01; Project (doctoral dissertation): "The Physician-Patient Relationship: Views of Adults with Life-Threatening Illness" (methodological mentor, collaborator); currently: Research Scientist, Center for Practice Management and Outcomes Research, Health Services Research and Development (HSR&D), Ann Arbor Veterans Affairs Medical Center.
- 1999-01 Eric Fromme, MD; Project: "Physicians and Cancer: A Qualitative Study of Learning and Change" (primary mentor, collaborator); currently: Assistant Professor at Oregon Health and Science University.
- 2001-02 Esa Davis, MD; Project: “Exploring Barriers and Facilitators to Engaging in Weight Loss Practices in Obese Women” (methodological co-mentor, collaborator); currently: Assistant Professor of Family Medicine at Case Western University.
- 2001-06 David Bekelman, MD; Project: “Treatment Refusal: Ethical Concerns at the Crossroads of Medicine and Psychiatry” (primary mentor, collaborator); currently: Assistant

Professor in Medicine, Division of General Internal Medicine, University of Colorado at Denver Health Sciences Center.

- 2003-04 John Tilburt, MD; Project: “Questions In The Mentor Room: A Qualitative Analysis Of Questioning Behavior In Resident Clinics.” (primary mentor, collaborator); currently: Assistant Professor of Medicine and Biomedical Ethics, Mayo Clinic College of Medicine.
- 2004-06 Neda Ratanawongsa, MD; Project: “A qualitative study of physician well-being.” (senior mentor, collaborator); currently: Assistant Adjunct Professor, University of California, San Francisco.
- 2004-07 Laura Hanyok, MD; Project: analysis of data from in-depth interviews with the caregivers for homebound elderly patients from RWJGPFSP project; (primary mentor, collaborator); currently: Assistant Professor of Medicine, Johns Hopkins University.
- 2004-06 Amy Knight, MD; Project: Qualitative analysis of FDP TS graduates’ reflections about their experience in TS and the effect it has had in their lives and careers. (methodological mentor, collaborator); currently: Assistant Professor of Medicine, Johns Hopkins University.
- 2004-06 Ruth Farrell, MD; Project: “A pilot study of an educational intervention to examine resident knowledge, attitude and skills with respect to obtaining clinical informed consent.” (co-mentor, collaborator); currently: Associate Staff, Department of Bioethics, Cleveland Clinic.
- 2004-07 Alicia Arbaje, MD; Project: “Understanding the transition from hospital to home: a qualitative study.” (primary mentor, collaborator); currently: Assistant Professor of Medicine, Johns Hopkins University.
- 2006-08 Neda Ratanawongsa, MD; Project: “Challenges and Rewards in Patient-Provider Relationships”; (senior mentor, collaborator); currently: Assistant Professor of Medicine, Johns Hopkins University. Winner of the Milton W. Halmolsky Award for outstanding scientific presentation at the 2008 SGIM annual meeting in Pittsburgh, PA. Assistant Adjunct Professor, University of California, San Francisco.
- 2007-09 Fenny Lin, MD; Project: “Examining why female physicians leave academic medicine.” (senior mentor, collaborator); currently: Instructor in Medicine, Harvard University School of Medicine
- 2008 - Wendy Bennett, MD; Project: “Identification of barriers and predictors to follow up and preventive health behaviors in women with a history of gestational diabetes mellitus” (primary mentor, collaborator); currently: Assistant Professor of Medicine, Johns Hopkins University.
- 2009 Grant Chow, MD; Project: “‘CURVES’: A mnemonic for determining medical decision-making capacity and invoking emergency treatment in the acute setting.” (primary mentor, collaborator); currently: ACS, Internal Medicine Training Program, Department of Medicine, JHBMC.
- 2009- Rashmi Kumar, MD, MHS; Project: “Exploring beliefs about end-of-life care among South Asians living in the greater Baltimore area”; (primary mentor, collaborator); GIM Fellow, Johns Hopkins University.

### Thesis Committees

- 1996-98 Holly Taylor, PhD, Current Position: Assistant professor, JHUSPH; My role: Member, School-Wide Dissertation Committee, Program in Law, Ethics and Health, Dept of Health Policy and Management, JHU School of Hygiene and Public Health) Project: Recruitment of HIV-Infected Children into Clinical Research.”
- 1996-98 Sarah Hull, PhD, Current Position: Bioethics Section, Medical Genetics Branch, National Human Genome Research Institute, National Institutes of Health; My role: Member, School-Wide Dissertation Committee, Program in Law, Ethics and Health, Dept of Health Policy and Management, JHU School of Hygiene and Public Health; Project: “Reproductive Decision-Making and Counseling of Adults with Sickle Cell Disease and Cystic Fibrosis.”

### Trainees

Faculty Supervisor, Facilitator-in-Training Program, Teaching Skills Longitudinal Course, JHU Faculty Development Program:

- 1998-99 Dionne Blackman, MD (GIM Fellow)  
1999-00 David Yao, MD (GIM Fellow)  
2000-01 Amy Knight, MD (GIM Fellow)  
2007-08 Neda Ratanawongsa, MD (Assistant Professor, JHUSOM)

### Advisees

Faculty advisor to listed General Internal Medicine interns/residents, JHBMC – meet quarterly with each advisee

7/97-6/00	Patience Agborbesong, MD	7/01-6/04	Kayla Cunningham, MD
7/97-6/00	Sandry Chendra, MD	7/01-6/04	Anirudh Sridharan, MD
7/97-6/99	Hyon Seo, MD	7/02-6/05	Tanisha Handy, MD
7/97-6/00	Juliet Von Egmond, MD	7/02-6/05	Matthew Floersch, MD
7/98-12/98	Heather Falvo, MD	7/05-6/08	Jessica Colburn, MD
7/99-6/02	Sheila Gonzalgo, MD	7/05-6/08	Aleicia Mack, MD
7/99-6/00	Scott Zaft, MD	7/06-6/09	Amanda Tiffany
7/99-6/02	Le Le Lu, MD	7/08 -	Ariel Green
7/00-6/03	Rachel Ash-Bernal, MD	7/09	Ryan Childers

### Educational Program Building/ Leadership:

- 1987- present **Housestaff Support Groups**, JHBMC Internal Medicine Residency program, 1987-present. Weekly meetings to support trainees as well as promote well being, personal awareness, personal growth and professional growth among individual housestaff; another goal is to promote trust, camaraderie, mutual respect and support between and among housestaff; My role: co-founder/developer (with Penny Williamson and Phillip Zieve) in 1987; faculty facilitator 1987-88 and 1996 - present.

- 1995-2005 **Ethical Issues in Clinical Research**; required course for first year scholars in the Robert Wood Johnson Clinical Scholars Program; weekly one hour class for 3 quarters; co-developer with Steven Vicchio; lead faculty member 2001-05.
- 1996-97 **Ethical Issues in the Managed Care Setting**; Five 90 minute sessions. Co-developed 1995-96 and taught 1996-97 with Scott Wright, MD to housestaff, fellows, faculty. Since then taught in a modified version periodically.
- 1998- 2009 **Course on Research Ethics (C.O.R.E.)** Originally developed in 1997-98 and implemented in 1998 for fellows in the Department of Medicine; as of 7/03 a required course for all faculty and fellows in the JHU School of Medicine. A full day course taught 4-5 times a year. My role: course co-developer (with Mark Hughes, Peter Terry, and David Levine) and core faculty member.
- 2003-04 **Professionalism Proposal** for GME Task Force on Competencies and Curricula. I was the lead author (with John Freeman) of a document about professionalism that was included in the Task Force's report to Dean David Nichols to assist in the 2004 JHUSOM ACGME institutional review The Professionalism Proposal is intended to serve as a resource for the institution and its training programs regarding the professionalism competency.
- 2004- 2007 **Teaching Skills Longitudinal Workshop, JHU Faculty Development Program**: major revision of the course with planning 2003-04 and implementation 2004-05. Course significantly revised and abbreviated (from 9 to 3.5 months), content modified, and learner pool expanded. My role: co-directed this effort with Scott Wright.
- 2005- present **"Ethics in Clinical Practice Project"** (ECP): development, implementation, and evaluation of curricula addressing ethical issues in clinic practice for targeted residency training programs in the JHUSOM; Program on Ethics in Clinical Practice (POECP), Johns Hopkins Berman Institute of Bioethics; Director of ECP and POECP
- 2008-present **Scholarly Concentrations Course for Medical Students.** I am co-leader of the scholarly concentration in Medical Humanities, Bioethics, and the Healing Arts. 2008-09 has been a planning and development year; the curriculum will be implemented in 2009-10.

### **Educational Extramural Funding:**

- 2005-present Morton K. and Jane Blaustein Family Foundation, Inc. Blaustein Scholar in the Ethics of Clinical Practice at the Johns Hopkins Berman Institute of Bioethics. 25% salary support and effort.
- 2003-2009 C.O.R.E. (Course on Research Ethics); M400-760-2217; NIH; PI: Mike Amey; Course co-developer and core faculty member; 10% salary support and effort.
- 2005-2006 Medical Education Research Consortium Planning Year Grant Awardee; Sponsor: AMA; \$20,000 support for our team to travel to and from meetings with other awardees. PI: Scott Wright, MD. Collaborator. No salary support. 2.5% effort.

- 2006-2006 “A pilot study of an educational intervention to examine resident knowledge, attitude and skills with respect to obtaining clinical informed consent.” The JHU Osler Center for Clinical Excellence. Total cost: \$2,350. PI: Mark Hughes, MD 2005-06; Co-investigator; No salary support; 2.5 % effort.
- 2005-2006 “A qualitative study of resident well-being.” The JHU Osler Center for Clinical Excellence. Total cost: \$4,025. PI: Scott Wright, MD, MPH. Co-investigator. No salary support; 7.5% effort.
- 2003-2005 “The doctor-patient relationship and professionalism”. Sacharuna Foundation. Sacharuna Scholar. Total cost: \$25,000. 10% effort.
- 2004-2006 Faculty Development Program in General Internal Medicine. 1-D14-HP-00049-01 to 03. USPHS, Health Resources and Services Administration, Bureau of Health Professions; Core faculty member; 5% salary support; 10% effort.
- 1995-2005 Robert Wood Johnson Clinical Scholars Program. M630-771-2016; Robert Wood Johnson Foundation. PI: Leon Gordis, MD. Core Faculty member; 10% effort and support.

## **CLINICAL ACTIVITIES**

### **Certification:**

Medical licensure, State of Maryland, 1985-1992; 1994-present; D32808  
Medical licensure, State of Washington, 1992-94; 025209-MD00029642  
American Board of Internal Medicine, Diplomate, 1988, Certificate number 120067  
National Board of Medical Examiners, 1985, ID#292877

### **Service responsibilities:**

- 1994-2001 Staff Physician, General Internal Medicine, JHCP at Greater Dundalk (outpatient clinic, 20%-40% time)
- 1994-present Inpatient Internal Medicine Ward Attending, JHBMC, 1-2 months per year
- 1994 - Ethics Consult Service, 1-3 months per year
- 1998-2000 Medical Consult Service, supervising attending, one month per year
- 2001-present Staff physician, General Internal Medicine Faculty Practice, Bayview Medical Offices, JHBMC; (outpatient clinic, 10-20% time)

## **ORGANIZATIONAL ACTIVITIES**

### **Institutional Administrative Appointments:**

- 1987-88 Founding member, Ethics Committee, Johns Hopkins Bayview Medical Center
- 1994-2005 Member, Ethics Committee, Johns Hopkins Bayview Medical Center

- 1994-96 Member, Ad Hoc Committee on Physician Recruitment and Retention, Community Based Practices, 1994-96
- 1994-2001 Member, Community-Based Practice Research Committee
- 1997-2001 Member, JHBPPA Education and Research Committee (reviewed grant applications for in-house awards)
- 2002-2005 Member, IRB-5; designated faculty member of the Johns Hopkins Berman Institute of Bioethics assigned to IRB-5 to provide ethics expertise (“ethics member”)
- 2003-2009 Member, Graduate Medical Education Task Force (JHUSOM) on Curricula and the ACGME Competencies; Committee member in charge of the Professionalism Competency; this group develops and implements regular institutional symposia related to medical education and medical education research at JHUSOM.
- 2004-present Program in Research Ethics, Johns Hopkins Berman Institute of Bioethics, Core faculty
- 2005-present Vice Chair and designated “ethics member”, IRB-5
- 2005-present Director and Blaustein Scholar, Program on Ethics in Clinical Practice, Johns Hopkins Berman Institute of Bioethics; Charged with building this new program. Program activities initially will focus on three broad areas related to the ethics of clinical practice: education; empirical research; and clinical ethics across the Johns Hopkins Health System (e.g., ethics committees and consultations).
- 2006-present Chair, Ethics Committee, Johns Hopkins Bayview Medical Center
- 2009-present Chair (designated “ethics member”), IRB-5, JHUSOM
- 2009 – Member, Committee for Research involving the Deceased
- 2010 - Member, Community Research Advisory Council, JHBMC

**Editorial Activities:**

- 1994 - present Reviewer for multiple journals, including:  
Annals of Internal Medicine  
Chest  
Cultural Anthropology  
Journal of the American Medical Association  
Journal of Clinical Ethics  
Journal of General Internal Medicine  
Kennedy Institute of Ethics Journal  
Medical Care
- 1996 Reviewer (abstracts), Abstract Selection Committee, SGIM Annual Meeting, Medical Ethics and Qualitative Research section
- 1998 Reviewer, Abstract Selection Committee, SGIM Annual Meeting, Medical Ethics section
- 1999-2002 Associate Editor, Journal of General Internal Medicine

- 2000 Reviewer, Abstract Selection Committee, SGIM Annual Meeting, Patient-Centered Research section
- 2001 Co-Chair, Abstract Selection Committee, SGIM Annual Meeting, Qualitative Research and Medical Humanities section
- 2008 - present Member, JGIM Editorial Board
- 2008 - present Contributing Editor, Mid-Atlantic Ethics Committee Newsletter
- 2009 Reviewer, Abstract Selection Committee, SGIM Annual Meeting, Medical Education Scholarship and Professional Development section

**Professional Society Memberships:**

- 1985-present Society of General Internal Medicine, member
- 1986-present American College of Physicians, member
- 1992-present American Society for Bioethics and Humanities (formerly Society of Health and Human Values)
- 2004-present Physicians for a National Health Program
- 2004-present American Academy on Communication in Health Care (formerly, American Academy on Physician and Patient)

**RECOGNITION**

**Awards:**

- 1985 Howard K. Rathbun Award: “awarded annually to the medical intern who combines the ideals of compassion, honesty, and humility with outstanding clinical abilities”, Department of Medicine, Johns Hopkins Bayview Medical Center (formerly Francis Scott Key Medical Center)
- 1990 United States Public Health Service Commissioned Officer's Award (PHS Citation): “for sustained superior performance as Chief of Internal Medicine”, Indian Health Service/Public Health Service
- 1995 Sergei S. Zlinkoff Junior Faculty Award for Outstanding Scientific Presentation (oral abstract); Annual Meeting of the Society of General Internal Medicine.
- 1997 Early Career Award for Best Workshop (presentation of a curriculum); Joint National Meeting of the American Association of Bioethics, the Society for Bioethics Consultation, and the Society for Health and Human Values.
- 2000 L. Randol Barker GIM Fellows Appreciation Award, 2000, “for commitment to and personal investment in advancing the skills of fellows”, Division of General Internal Medicine, JHUSOM.

- 2006 Third Prize, first annual "Research in Medical Education Symposium", JHUSOM. My team from the "Program on Ethics in Clinical Practice" were recognized for our empirical project examining ethical issues that emerged in faculty preceptor-resident interactions in an outpatient pediatric clinic here at Johns Hopkins.
- 2008 SGIM National Award for Scholarship in Medical Education. I was nominated for my work in the area of clinical ethics education. The award was given for achievement in 2 main areas: 1. Scholarship in Educational Program Development in Clinical Ethics; and 2. Scholarship in Teaching about Clinical Ethics. Awarded at the 31<sup>st</sup> annual SGIM meeting in Pittsburgh, PA.

**Visiting Professorships:**

- 2002 (December) University of Michigan, Bioethics Program; 2 formal presentations:
1. Bioethics Values and Society Seminar talk, 12/10/02: "Bioethics in a Diverse Society: Responding to Difference with Humility or Hegemony?"
  2. Robert Wood Johnson Clinical Scholars Program talk, 12/11/02: "Qualitative Research: Doing it well and getting it published"
- 2009 (November) University of Buffalo, 2 formal presentations:
1. City-Wide Bioethics Grand Rounds, 11/9/09: "Bioethics in a Diverse Society: Appreciating and Responding to Differences"
  2. Presentation to Medical Students, 11/9/09: "Reflections of a University of Buffalo Alumnus"

**National Task Force:**

- 2008 Member, American Society for Bioethics and Humanities' national task force on educational activities in bioethics and humanities.

**National Committee:**

- 2009- present The Board members of the American Society for Bioethics and Humanities have selected me to be a member of their standing national committee on Clinical Ethics Consultation Affairs (CECA), which will work to establish training and accreditation standards for clinical ethics consultants nationally.

**Invited National/International Speaker or Panel Member:**

- 1996 (September) Center for Health Care Ethics, Evangelische Akademie, Luccom, Germany. Conference on Autonomy in Medicine; Presentation: "Western Bioethics on the Navajo Reservation: Benefit or Harm?"
- 1996 (September) The Hastings Center Conference on "Culture, End-of-Life, and Bioethics: What Differences Make a Difference?", Briarcliff Manor, New York. (I was one of 35 people to attend and present at this national symposium); My presentation: "Difficulty in Starting the Conversation: Planning for End-of-Life Care with Navajo Patients"
- 2006 (May-June) Chinese Medical Doctors Association. "Medical Ethics and Doctor-Patient Relationship Forum", Shenzhen, China. Invited Keynote Speaker: "Medical Ethics, Professionalism, and the Doctor-Patient Relationship"
- 2008 (July 10) Fogarty International Center at NIH. I was invited to be a member of an international panel that reviewed and scored applications for awards in the area of "International Research Ethics Education and Curriculum Development".

**National and International Presentations:** (competitively selected by peer review, or invited, as noted)  
(Joseph Carrese presenter unless otherwise noted)

- 1994 (November) "Western Bioethics on the Navajo Reservation: Benefit or Harm?", Robert Wood Johnson Clinical Scholars Program Annual Meeting, Plenary Session, Fort Lauderdale, FL. (competitively selected)
- 1995 (May) "Western Bioethics on the Navajo Reservation: Benefit or Harm?", oral abstract presentation, Plenary Session, Society of General Internal Medicine, Annual Meeting, San Diego, CA. (competitively selected)
- 1995 (October) "A Cultural Analysis of Contemporary Western Health Care", speaker/panelist, Plenary Session, Society of Health and Human Values Annual Meeting, San Diego, CA. (invited)
- 1997 (May) "Ethics and Managed Care: Are they Compatible? A New Curriculum for Primary Care Physicians"; workshop at the Annual SGIM Meeting, Washington, DC. (workshop received a superior rating) (competitively selected)
- 1997 (November) "Ethics Issues in the Managed Care Setting: A New Curriculum for Primary Care Physicians"; workshop at the at the Joint Meeting of the American Association of Bioethics, the Society for Bioethics Consultation, and the Society for Health and Human Values, Baltimore, MD. (competitively selected)
- 1999 (April) "Becoming a Better Role Model"; workshop at the Annual SGIM Meeting, San Francisco, CA. (competitively selected) (session coordinator: Scott Wright)
- 1999 (October) "Bridging Cultural Differences in the Patient-Physician Relationship: The Case of Discussing Negative Information with Navajo Patients." oral abstract presentation, American Society for Bioethics and Humanities Annual Meeting, Philadelphia, PA. (competitively selected)
- 2000 April) "Bridging Cultural Differences in the Patient Physician Relationship: The Case of Discussing Negative Information with Navajo Patients"; Plenary Session,

- Indian Health Service Research Meetings, Albuquerque, NM. (competitively selected)
- 2000 (May) "Planning for Death but not the End-of-Life: Views of Homebound Elderly Patients"; selected (one of 24 out of 700) for oral presentation at a Special Scientific Symposium; SGIM Annual Meeting, Boston, MA. (competitively selected)
- 2000 (May) "Steering Your Paper to Press: Tips From the JGIM Editorial Team"; Half Day Precourse, SGIM Annual Meeting, Boston, MA; (session coordinator: Eric Bass) (competitively selected)
- 2000 (October) "Planning for Death but not the End-of-Life: Views of Homebound Elderly Patients"; oral abstract presentation, American Society for Bioethics and Humanities Annual Meeting, Salt Lake City, UT. (competitively selected)
- 2001 (May) "Excellence in Role Modeling: Insight and Perspectives from the Pros", oral abstract presentation (Scott Wright, MD presenter); SGIM Annual Meeting, San Diego, CA. (competitively selected)
- 2001 (May) "Steering Your Paper to Press: Tips From the JGIM Editorial Team"; Half Day Precourse, SGIM Annual Meeting; San Diego, CA; (session coordinator: Eric Bass) (competitively selected)
- 2001 (May) "Perks and Pitfalls: Physicians' Experiences Getting Health Care for Cancer", oral abstract presentation (Eric Fromme, presenter); SGIM Annual Meeting, San Diego, CA. (competitively selected)
- 2001 (October) "Physician Patient Relationship: Views of Adults with Life-Threatening Illness", oral abstract presentation (Jane Forman); ASBH National Meeting, Nashville, TN. (competitively selected)
- 2002 (May) "Minimizing the Mystery and Misery of Peer Review: Tips from the JGIM Editors"; workshop at the SGIM Annual meeting, May 2002, Atlanta, GA. (session coordinator: Eric Bass) (competitively selected)
- 2002 (May) "Qualitative Research in Pediatrics", workshop at the Pediatric Academic Societies Annual Meeting, May 2002, Baltimore, MD; (session coordinator: David Grossman); (competitively selected)
- 2003 (April) "Treatment refusal and decisional competence assessment." Oral abstract (David Bekelman presenter) at the First International Summit for Clinical Ethics Consultation, Cleveland, OH. 2003.
- 2006 (April) "Can Ethics Be Taught? A Randomized Trial Comparing Two Interventions to Teach Informed Consent to Internal Medicine Interns." Oral abstract (Ruth Farrell presenter) at the SGIM Annual meeting in Los Angeles, CA., May 2006
- 2007 (October) "Everyday Ethics in the Outpatient Practice of Pediatric Residents". Poster at the Annual Meeting of the American Society of Bioethics and Humanities in Washington, DC in October 2007.
- 2007 (October) "Uncovering Ethics for Pediatric Residents: The Role of the Therapeutic Alliance in Maximizing the Well-being of the Patient"; Oral Abstract (Holly

Taylor presenter) at the Annual Meeting of the American Society of Bioethics and Humanities in Washington, DC.

- 2007 (December) Invited Speaker, sixth annual Mid-Atlantic Current Clinical Issues in Primary Care Conference (Pri-Med); topic: "Ethical Issues Presented by Ambulatory Patients", Baltimore, MD.
- 2009 (May) "Everyday Ethics in Internal Medicine Resident Clinic", Oral Abstract, SGIM Annual Meeting in Miami Beach, FL
- 2009 (October) "Everyday Ethics in Internal Medicine Resident Clinic", Oral Abstract, ASBH Annual Meeting in Washington, DC.

**((Needs to be updated as related to fellow presentations))**

### **Reprinting and Use of Publications:**

1993 Hastings Center Report commentary "Culture, Healing and Professional Obligations" was reprinted in the textbook "Bioethics, Justice, and Health Care" (W. Teays and L. Purdy, editors, Wadsworth Publishing Co., 2000).

1995 JAMA paper "Western Bioethics on the Navajo Reservation" was reprinted in another journal (Monash Bioethics Review, Monash University, Australia, 7/96); published for use in university classroom instruction (UCLA, public health course, 1996-; University of Utah School of Medicine, required 1<sup>st</sup> year course: "Longitudinal Patient Care in the Community", 1997-); featured in the "news" section of another Journal (Journal of the National Cancer Society, 11/1/95); and reprinted in the text book "Bioethics: An Introduction to the History, Methods and Practice" (N. Jecker, A. Jonsen, R. Pearlman, editors, Jones and Bartlett Publishers, 1997:383-91).

1995 Hastings Center Report paper "Caring for Patients in Cross Cultural Settings" was reprinted in "Readings in Biomedical Ethics" (W. Glannon, editor, Harcourt College Publishers, 2000).

**((Needs to be updated))**

### **National and International Media Coverage:**

Voice of America (3/2/95), Washington Post (10/10/95), National Public Radio's Morning Edition (8/26/96), CBS Radio's Osgood Files (11/14/96), WJHU Health News Feed (2/11/00); Washington Post ("An Act of Empathy", 10/21/03; interview about the JHBIB and 'Wit')

**((Needs to be updated))**